



# FOOD SERVICE INCENTIVE APPLICATION FOR EXISTING BUILDINGS

OFFICE USE ONLY  
PROJECT ID: \_\_\_\_\_

**THIS INCENTIVE APPLICATION FORM IS VALID FROM JANUARY 1, 2009 TO JUNE 30, 2009. INCOMPLETE APPLICATIONS WILL BE RETURNED.**  
Focus incentives are subject to change. Please visit [focusonenergy.com/incentives/business](http://focusonenergy.com/incentives/business) to ensure you are using the most current form.

## SECTION 1: CUSTOMER LEGAL INFORMATION

Company Legal Name		Federal Tax ID # of customer (Must be 9 digits, do not list tax exempt number)		
Mailing Address		City	State	ZIP Code
Business Classification of Customer (Check ONE): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor/Individual <input type="checkbox"/> LLC <input type="checkbox"/> Other: _____				

## SECTION 2: PAYMENT INFORMATION

Make Incentive Check Payable to (Check ONE and complete information below):  
 Company  Business Owner's Legal Name (Only if Sole Proprietor)  Market Provider (complete Section 4)

Attention to	Social Sec. # of Business Owner (only if Sole Proprietor AND no Federal Tax ID)
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## SECTION 3: JOB SITE INFORMATION (where equipment was installed or service performed)

Job Site Name		Project Contact Name		
Job Site Street Address (physical location)		Project Contact Telephone		
City	State <b>WI</b>	ZIP Code	Project Contact Email	
Electricity Provider at Job Site		Natural Gas Provider at Job Site	Installation/Service Date	

Type of business where equipment was installed or service performed (Check ONE):

- Office  Food Processing  Educational Facility  Dairy & Livestock  Warehouse  
 Retail  Pulp & Paper  Government Facility  Horticulture & Crops  Health Care Facility (Inpatient)  
 Restaurant  Plastics  Place of Worship (no School)  Health Care Facility (Outpatient)  
 Grocery  Metal Casting  Place of Worship w/ School (Specify Grades: \_\_\_\_\_)  Multi-Family Building \_\_\_\_\_ # Bldgs, \_\_\_\_\_ Total # Units  
 Lodging  Other Manufacturing (Specify: \_\_\_\_\_)  Other (Specify: \_\_\_\_\_)

**SECTION 4: MARKET PROVIDER INFORMATION** (equipment provider/installer or service provider) **Note:** In order to pay Market Provider, invoice must have "Focus on Energy" incentive clearly indicated and deducted from customer's amount due and Market Provider must provide Federal Tax ID # or Social Security # below.

Market Provider Name		Federal Tax ID # or Social Security # of Market Provider		
Market Provider Street Address		City	State	ZIP Code
Market Provider Contact Name		Contact Telephone	Contact Email	
Business Classification of Market Provider (Check ONE): <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietor/Individual <input type="checkbox"/> LLC <input type="checkbox"/> Other: _____				

## SECTION 5: CUSTOMER SIGNATURE

**Certification: The following certifications are required in order for this form to substitute for the IRS form W-9:**

- The number shown on this form is the correct taxpayer identification number.
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified me that I am no longer subject to backup withholding.
- I am a U.S. citizen (includes a U.S. resident alien).

The undersigned agrees that the stated energy efficient measure(s) was (were) installed at the job site address listed above as part of the Focus on Energy Program. I have read and agree to the Terms & Conditions within this application. To the best of my knowledge, the statements made on this application are correct, and I have submitted the appropriate supporting documentation to receive an incentive.  **Itemized Invoice Attached**

Company Representative (Print)	Signature	Date
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**FORM SUBMITTAL: Return signed, completed form and ITEMIZED invoice within 30 calendar days of installation to:**

**Mail:** Focus on Energy, Business Programs Incentives, 431 Charmany Drive, Madison, WI 53719.

**Email:** Applications and invoices can be scanned and emailed to [BPforms@weccusa.org](mailto:BPforms@weccusa.org).

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## FOOD SERVICE INFORMATION

### REQUIREMENTS

1. For all Food Service measures, invoice should include brand name and model number for each piece of equipment installed.
2. Use one form per location. If an invoice includes more than one location, please include a copy for each location. Each location must be submitted on a separate form.
3. **Equipment Bonus:** To qualify for the multiple equipment bonus, installed equipment must be from different measure categories. Combinations of refrigerators and freezers do not qualify as two types of measures. To qualify for bonus, all equipment must be on the same application.
4. **ENERGY STAR® Equipment and other Food Service Measures: For a list of qualifying equipment and/or approved incentives, visit [focusonenergy.com/foodserviceincentives](http://focusonenergy.com/foodserviceincentives) or contact the Focus Hospitality Team at 888.598.4376.**
5. **Ice Machines:** Machines for base efficiency incentive may be air- or water-cooled. ENERGY STAR machines are air-cooled only. Flake and nugget machines not included in the Focus on Energy offering. To determine the size range for qualification, you must use the harvest rate at AHRI conditions.
6. **Commercial Dishwashers:** Fuel type of water heater and booster heater (when applicable) must be indicated to receive incentive. Flight machines are not included in the Focus on Energy offering.

### INCENTIVE LIMIT





Purchase and install qualifying equipment and receive an energy efficiency incentive of up to \$25,000 per project. An incentives exceeding \$25,000 must receive written approval BEFORE project installation. There is a maximum limit of \$500,000 per Corporate Tax ID per year for all Focus on Energy incentives (custom and prescriptive). If your project does not fit the descriptions below, you may be eligible for a custom incentive, which requires approval prior to project initiation and purchase of equipment. Direct inquiries to 800.762.7077 then #2 for Business Programs.

### QUALIFYING EQUIPMENT

Equipment model must be on list of qualifying equipment to qualify for an incentive. Qualifying Equipment List: [focusonenergy.com/foodserviceincentives](http://focusonenergy.com/foodserviceincentives).

## FOOD SERVICE INCENTIVE APPLICATION

Qualifying Equipment List: [focusonenergy.com/foodserviceincentives](http://focusonenergy.com/foodserviceincentives)

Equipment Installed	Quantity Installed	Incentive	SUBTOTAL
 ENERGY STAR Steamers	_____ # of 3 Pan Units _____ # of 4 Pan Units _____ # of 5 Pan Units <input type="checkbox"/> Gas <input type="checkbox"/> Electric _____ # of 6 Pan Units <input type="checkbox"/> Gas <input type="checkbox"/> Electric	\$100 per Pan	
 ENERGY STAR Fryers	_____ # of Electric Frypots _____ # of Gas Frypots	Electric: \$150 per Frypot Gas: \$300 per Frypot	
Large Vat Fryers	_____ # of Electric Frypots _____ # of Gas Frypots	Electric: \$150 per Frypot Gas: \$300 per Frypot	
Griddles	_____ # of Electric Griddles _____ # of Gas Griddles	Electric: \$200 per Griddle Gas: \$100 per Griddle	
Convection Ovens	_____ # of Electric Ovens _____ # of Gas Ovens	\$200 per Cavity	
Combination Ovens	_____ # of Electric Ovens _____ # of Gas Ovens	Electric: \$1,000 per Oven Gas: \$400 per Oven	
Rack Ovens	_____ # of Oven Compartments	\$500 per Compartment	
 ENERGY STAR Hot Holding Cabinets	_____ # of Cabinets	\$300 per Cabinet	
 ENERGY STAR Commercial Refrigerators and Freezers With <b>BONUSES</b> for CEE Tier 2* Efficiency units	_____ # of Refrigerators _____ # Qualifying for <b>BONUS</b> _____ # of Freezers _____ # Qualifying for <b>BONUS</b>	\$75 per unit  <b>BONUS</b> +\$100 bonus per unit	

\* CEE Tier 2 Efficiency bonus for commercial refrigerators and freezers per Consortium for Energy Efficiency Tier 2 specifications. Refer to [www.cee1.org](http://www.cee1.org).

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Qualifying Equipment List: [focusonenergy.com/foodserviceincentives](http://focusonenergy.com/foodserviceincentives)

Equipment Installed	Quantity Installed	Incentive	SUBTOTAL
 <p>Ice Machines With <b>BONUSES</b> for ENERGY STAR qualified units</p>	<p>Indicate # of Units and Size (in lbs per day):</p> <p>_____ # at _____ lbs per day _____ # Qualifying for <b>BONUS</b></p> <p>_____ # at _____ lbs per day _____ # Qualifying for <b>BONUS</b></p>	<p>&lt; 500 lbs per day: \$100 per Unit 500–1,000 lbs per day: \$200 per Unit &gt; 1,000 lbs per day: \$400 per Unit</p> <p><b>BONUS</b> ≤ 1,000 lbs per day: +\$50/unit <b>BONUS</b> &gt; 1,000 lbs per day: +\$100/unit</p>	
 <p>ENERGY STAR Commercial Dishwasher</p>	<p><b>HIGH TEMPERATURE</b></p> <p>____ # of Undercounter ____ # of Door Type ____ # of Single Tank Conveyor ____ # of Multi Tank Conveyor</p> <p>Check One: <input type="checkbox"/> Electric Water Heater &amp; Electric Booster <input type="checkbox"/> Gas Water Heater &amp; Electric Booster <input type="checkbox"/> Gas Water Heater &amp; Gas Booster</p>	<p><b>HIGH TEMPERATURE</b></p> <p>\$250 per Undercounter Unit \$450 per Door Type Unit \$600 per Single Tank Conveyor Unit \$1000 per Multi Tank Conveyor Unit</p>	
	<p><b>LOW TEMPERATURE</b></p> <p>____ # of Undercounter ____ # of Door Type ____ # of Single Tank Conveyor ____ # of Multi Tank Conveyor</p> <p>Check One: <input type="checkbox"/> Electric Water Heater <input type="checkbox"/> Gas Water Heater</p>	<p><b>LOW TEMPERATURE</b></p> <p>\$50 per Undercounter Unit \$300 per Door Type Unit \$300 per Single Tank Conveyor Unit \$500 per Multi Tank Conveyor Unit</p>	
<p>Multiple Equipment Bonus</p>	<p>Bonus for purchasing more than one type of qualifying equipment (i.e., a Steamer and a Hot Holding Cabinet).</p>	<p>2 types: \$100 3 types: \$300</p>	
<b>TOTAL INCENTIVE REQUESTED</b>			<b>\$</b>

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## CASH INCENTIVES

Cash incentives are available for a variety of technologies. Check the Focus on Energy Web site at [focusonenergy.com/incentives](http://focusonenergy.com/incentives), or call 800.762.7077 then #2 for more information.

## CUSTOM INCENTIVES

If your project does not fit the descriptions on the incentive application form, it may qualify for a custom incentive which requires prior approval from Focus on Energy. Direct inquiries to 800.762.7077 then #2 for Business Programs.

## TERMS & CONDITIONS

- Incentive Offer:** This application covers products purchased and installed between January 1, 2009 and June 30, 2009. Applications must be **submitted within 30 calendar days of project installation** and no later than July 31, 2009. Please keep a copy for your records. Incomplete applications will be returned.
- Proof of Purchase:** This application must have complete information and be submitted with an invoice itemizing the **new equipment** purchased. The invoice must indicate date of purchase, the size, type, make, model, serial number, part number and/or equipment manufacturer (OEM) specification sheets. The signed application and invoices for materials and labor must be sent to Focus on Energy, Business Programs Incentives, 431 Charmany Drive, Madison, WI 53719.
- Compliance:**
  - All projects are expected to comply with federal, state and local codes.
  - All equipment must be new (with the exception of surveys, audits and service buydowns). Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed.
  - Equipment must meet specification requirements and be purchased and operating prior to submitting an incentive application form.
  - Only one incentive will be granted for each project. Incentives granted to contractors, distributors or other market providers cannot also be claimed by end-use customers.
- Payment:** Once completed paperwork is submitted, incentive payments are made within 6–8 weeks. Incomplete applications will be returned.
- Inspection:** Program staff may conduct an inspection of the facility to survey the installed projects.
- Publicity:** Focus on Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise.
- Program Discretion:** Incentives are available on a first-come, first-served basis. This offer is subject to change or termination without notice at the discretion of the Focus on Energy Program.
- Focus Logo:** Customers or market providers may not use the Focus on Energy name or logo in any marketing, advertising or promotional materials without prior written permission.
- Disclaimers:** Focus on Energy
  - Does not endorse any particular market provider, manufacturer, product, labor or system design by offering this program;
  - Will not be responsible for any tax liability imposed on the customer as a result of the payment of incentives;
  - Does not expressly or implicitly warrant the performance of installed equipment or contractor's quality of work (contact your contractor for detailed warranties);
  - Is not responsible for the proper disposal/recycling of any waste generated as a result of this project; and
  - Is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment.
- Verification:** Any customer receiving an incentive check may be contacted by an evaluator to verify service/equipment installation or be asked to complete a customer survey.

## UTILITY ELIGIBILITY

Incentives for specific technologies are offered by Focus on Energy to business customers including commercial, industrial, state, federal and local governments, agricultural, and schools/institutions with locations in Wisconsin. Customers of a participating electric provider are eligible for electric technology incentives only. Customers of natural gas providers are eligible for gas savings technology incentives only. Customers who have both a participating electric provider and a participating natural gas provider could qualify for all incentives. To determine eligibility, visit the Focus on Energy Web site at [focusonenergy.com/utilities](http://focusonenergy.com/utilities).

Focus on Energy works with eligible Wisconsin residents and businesses to install cost effective energy efficiency and renewable energy projects. Focus information, resources and financial incentives help to implement projects that otherwise would not get completed, or to complete projects sooner than scheduled. Its efforts help Wisconsin residents and businesses manage rising energy costs, promote in-state economic development, protect our environment and control the state's growing demand for electricity and natural gas.

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